



TSX.V: CDB / OTCQX: CDBMF

Creating a Leading Copper-Gold Company
100% ownership of San Matias

www.cordobaminerals.com

Forward-Looking Statement

These presentation slides (the “Slides”) do not comprise a prospectus or other form of offering document relating to Cordoba Minerals Corp. (“the Company”), and do not constitute an offer or invitation to purchase or subscribe for any securities of the Company or any other company and should not be relied on in connection with a decision to purchase or subscribe for any such securities. The Slides and the accompanying verbal presentation do not constitute a recommendation regarding any decision to sell or purchase securities of the Company or any other company. Your attention is drawn to the risk factors set out below.

This presentation contains forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, and other related matters. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. The Company’s current projects in Colombia are at an early stage and all estimates and projections are based on limited, and possibly incomplete data. More work is required before geological and economic aspects can be confidently modeled. Actual results may differ materially from those currently anticipated in this presentation. No representation or prediction is intended as to the results of future work, nor can there be any guarantee that estimates and projections herein will be sustained in future work or that the Project will otherwise prove to be economic.

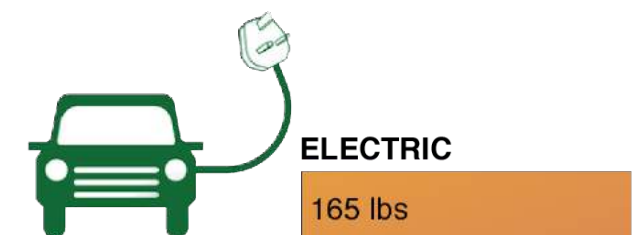
Christian Grainger, P.Geo., a qualified person under National Instrument 43-101, has reviewed the technical information contained herein.

Copper Entering the Dawn of a New Era



Image source: mining.com

- \$8 trillion in renewable energy spending by 2040.
- Each new generation of car needs more copper wiring.



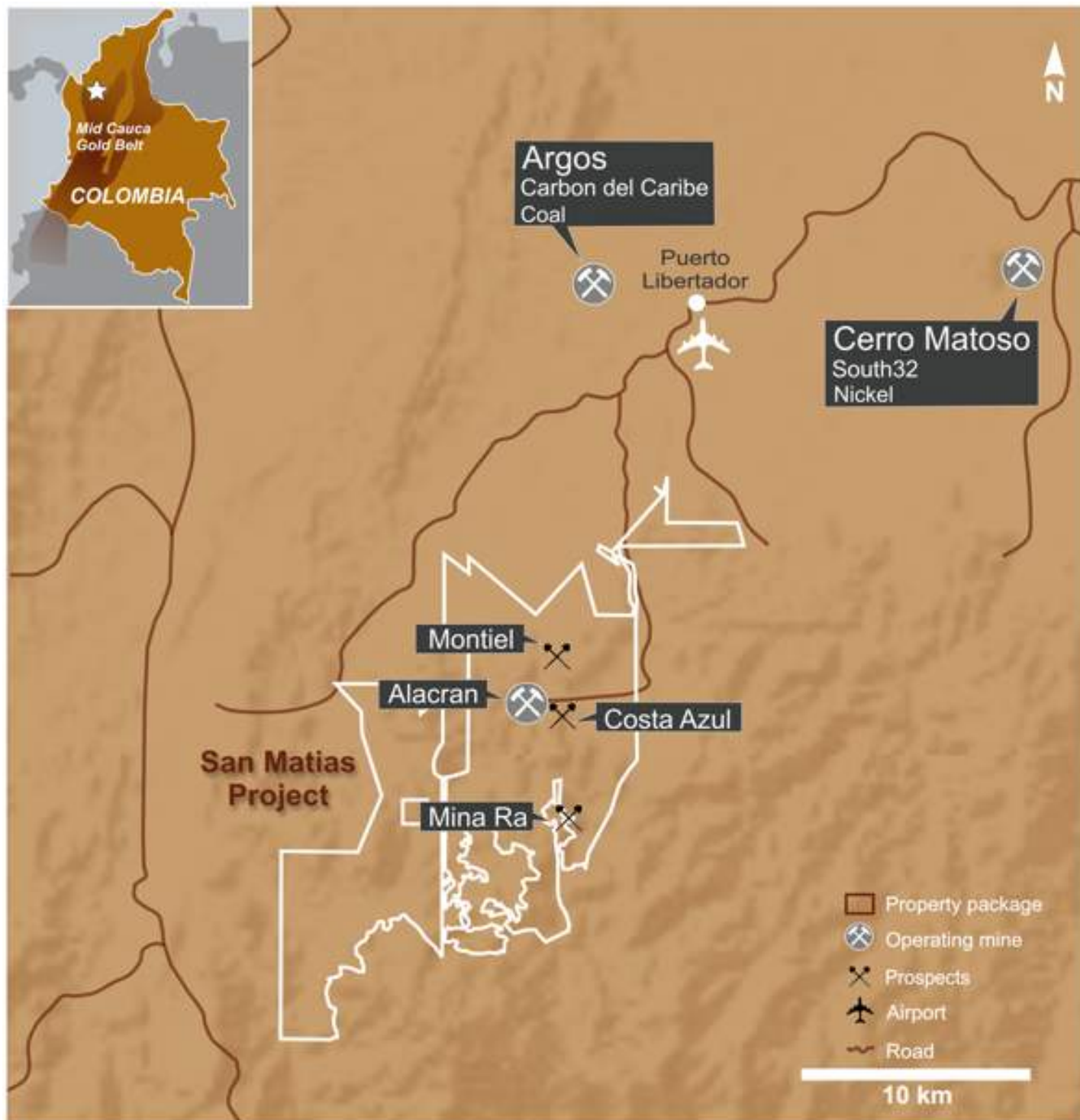
San Matias - Investment Highlights



Quartz Vein Stockwork at Montiel West

- Hosts district-scale copper-gold potential in a newly discovered region of Colombia
- Long-term **positive community relationships** and **skilled workforce** readily available
- Inferred resource of 53.5M tonnes at **0.70% Cu and 0.37 g/t Au** (0.95% CuEq or 1.41 g/t AuEq)
- **Resource Expansion:**
 - Resource estimate update – expected by Q1 2018
 - PEA – expected by Q2 2018
- **Strong Board and Management Team**, led by experienced mine finders
- Majority shareholder is High Power Exploration (HPX), a private mineral exploration company led by CEO and Co-Chair, **Robert Friedland**
- Cordoba positioned to become a **leading copper-gold explorer** in South America

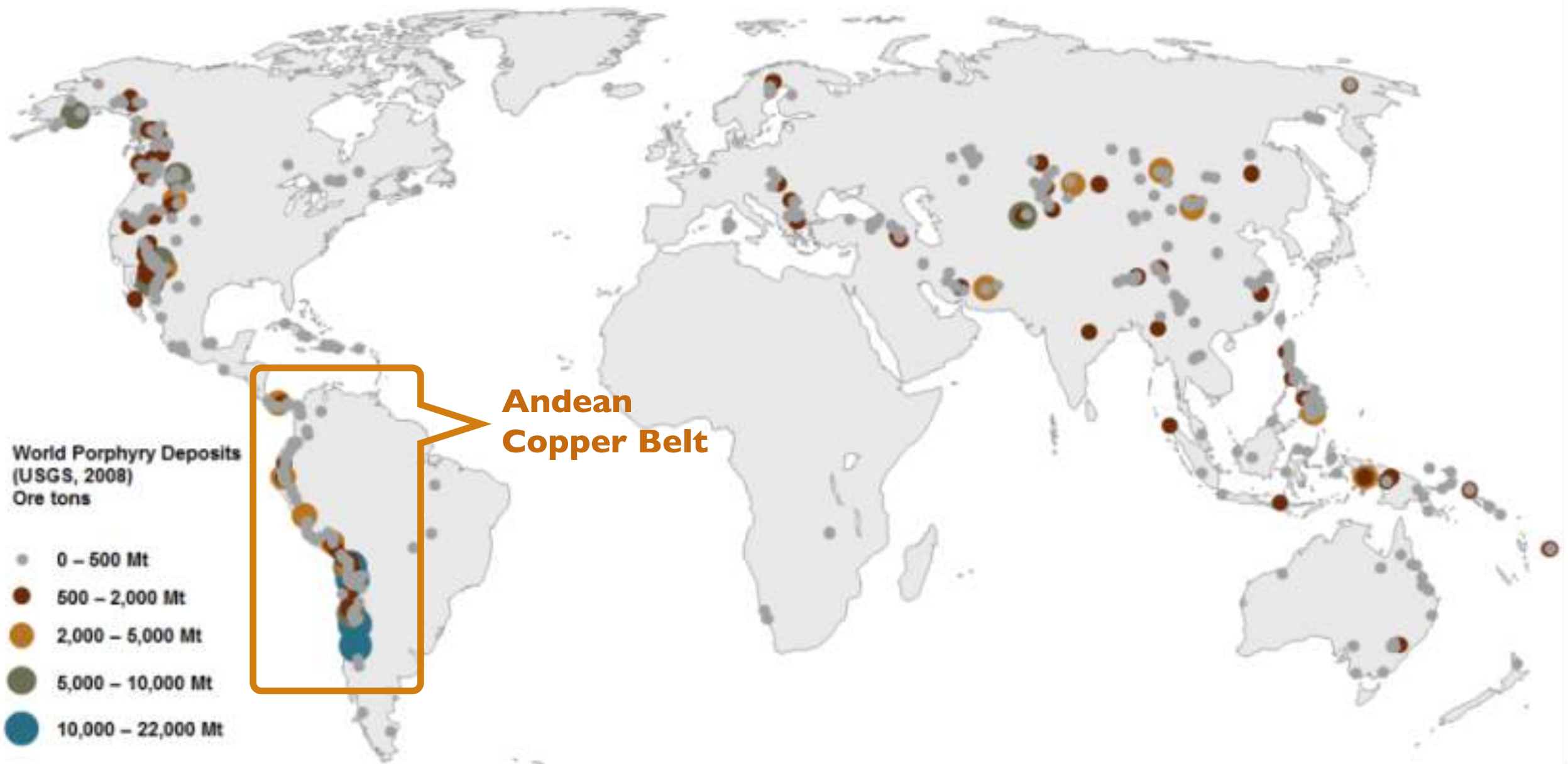
San Matias - Ideal Infrastructure



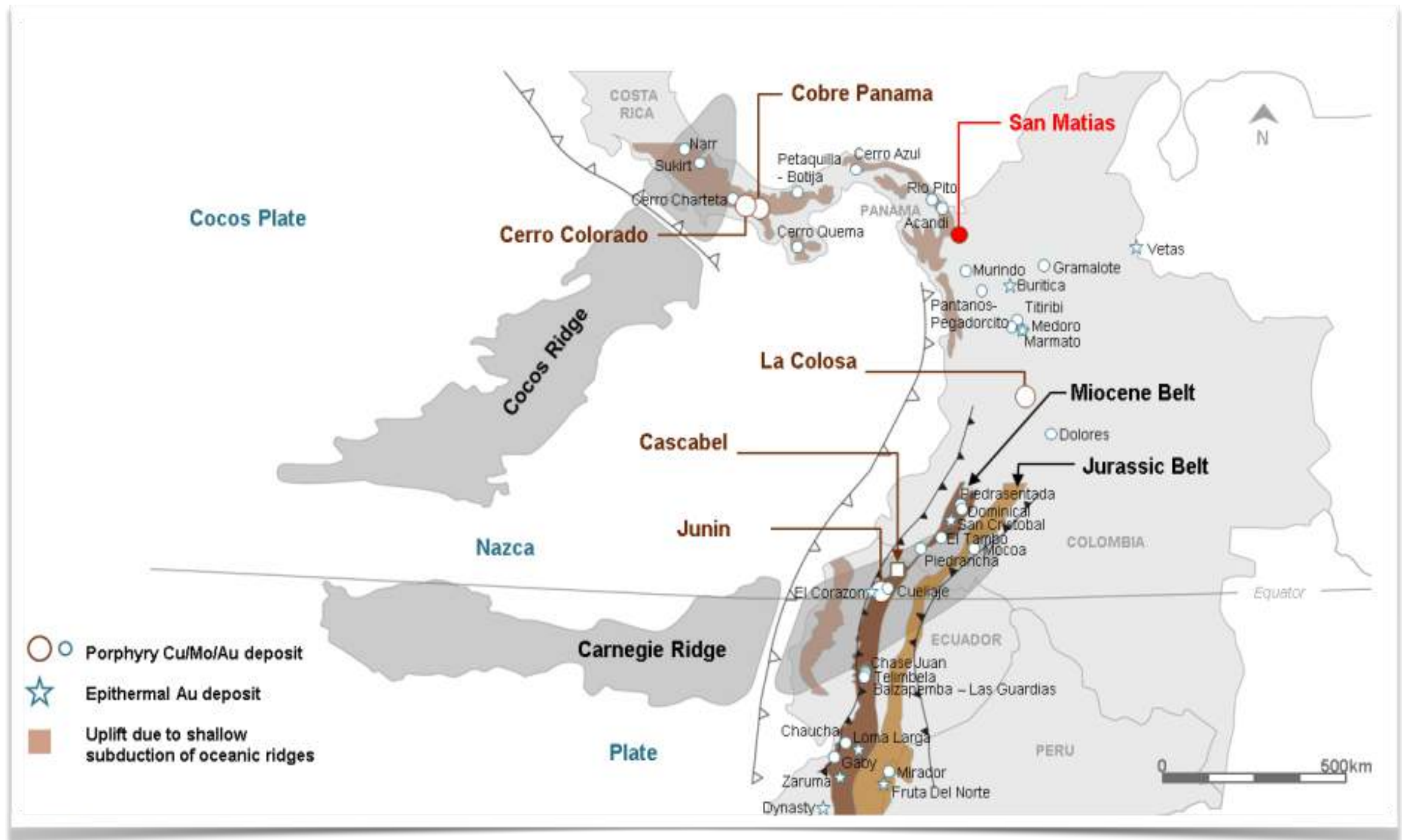
- **Located 200m above sea level**
- **Excellent infrastructure:** near two large operating open-pit mines, paved roads and electric power with a skilled workforce readily available
- Puerto Libertador city and **airport located 25 km from property**
- **Road access** to most drill platforms
- **Abundant water** resources
- Mine support facilities available, accommodations near to project
- **Electric interconnection available** on site; project power will be available from grid
- **Low cost hydroelectric power** at US \$0.05 to \$0.07 per kWh is available, compared to +US\$0.10 to \$0.15 in other neighbouring countries
- Nearest mine pays US \$0.05 per kilowatt-hour for its electricity
- **No environmental limitations** such as paramo or forest reserves

Located on the Andean Copper Belt

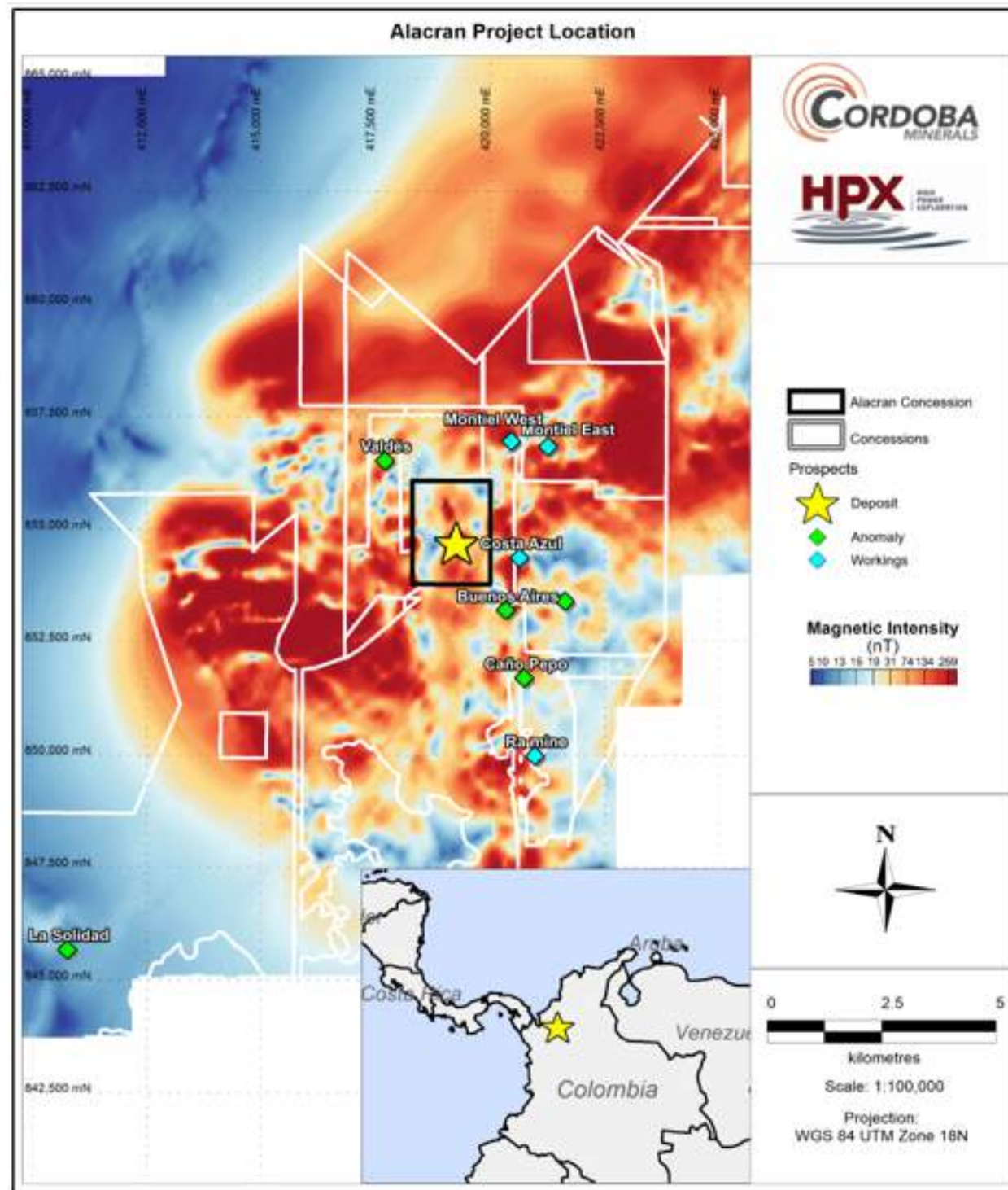
The Andean Copper Belt produces 48% of the world's copper



In a Highly Prospective Region



District Scale Potential



- San Matias Project and the Alacran Deposit are located in northern Colombia
- Total land package 203,848 hectares
 - Cordoba locked up the newly discovered copper-gold district
- Numerous copper-gold artisanal mines with potential for a tier one porphyry discovery
- Ideal open-pit topography at 200 m above sea level

Initial Alacran Resource Estimate

January 2017

Inferred	Material	Grade		Metal		Copper Equivalent		Gold Equivalent	
		Copper (%)	Gold (g/t)	Copper (Mlb)	Gold (Koz)	CuEq (%)	CuEq (Mlb)	AuEq (g/t)	AuEq (Koz)
>0.3 Cu Eq	53.52	0.70	0.37	827	644	0.95	1,121	1.41	2,426
> 1.0% Cu	7.37	2.14	0.41	348	98	2.42	393	3.59	850

* Pit constrained, mineral resources are reported in relation to a conceptual Whittle pit shell. Mineral resources are not mineral reserves and do not have demonstrated economic viability. All figures are rounded to reflect the relative accuracy of the estimate. Mt: millions of tonnes; Mlb: millions of pounds; Koz: thousands of ounces.

** Copper equivalent grades are based on estimated copper and gold values, metal prices \$2.50/lb Cu and \$1300/oz Au. metal prices are not constant and are subject to change.

*** Pit constrained mineral resources are reported at a copper equivalent cut-off of 0.3% and applying assumed metal recoveries of 90% for Cu and 80% for Au. Note no metallurgical test work has been undertaken by Cordoba and the recoveries are estimates only.

- Open-pittable high-grade, potentially large-scale Alacran deposit that remains open in all directions
- Resource expansion drilling has expanded mineralization to the south and down dip in the north west
- Mineralization is over 1.3 kilometres in strike and up to 400 metres of lateral width

Alacran High Grade Potential



- Identified Carbonate-Base-Metal-Veins (“CBM”) – Similar to Continental Gold’s Buritica and Barrick’s Porgera HG mines
- ACD036: **4,440 g/t gold + 10.25% copper + 24.70% zinc + 347 g/t silver** over 0.90 metres announced in January 2017
- Multiple occurrences of CBM veins

Image of chalcopyrite-sphalerite-carbonate-coarse gold vein in hole ACD036

Intense copper-gold mineralization

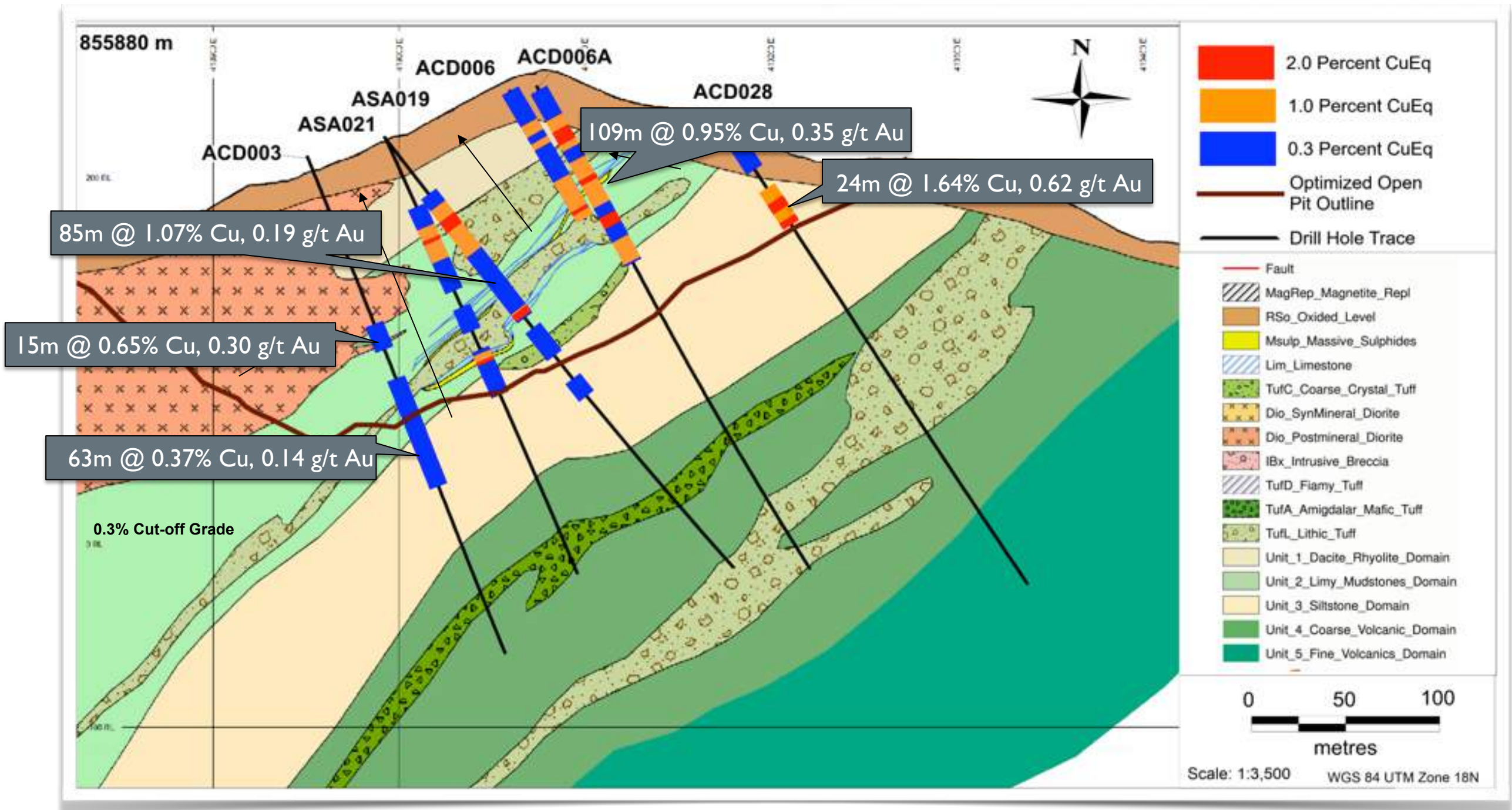


pyrite-chalcopyrite-magnetite mineralisation in drill core from Mina Seca zone at Alacran



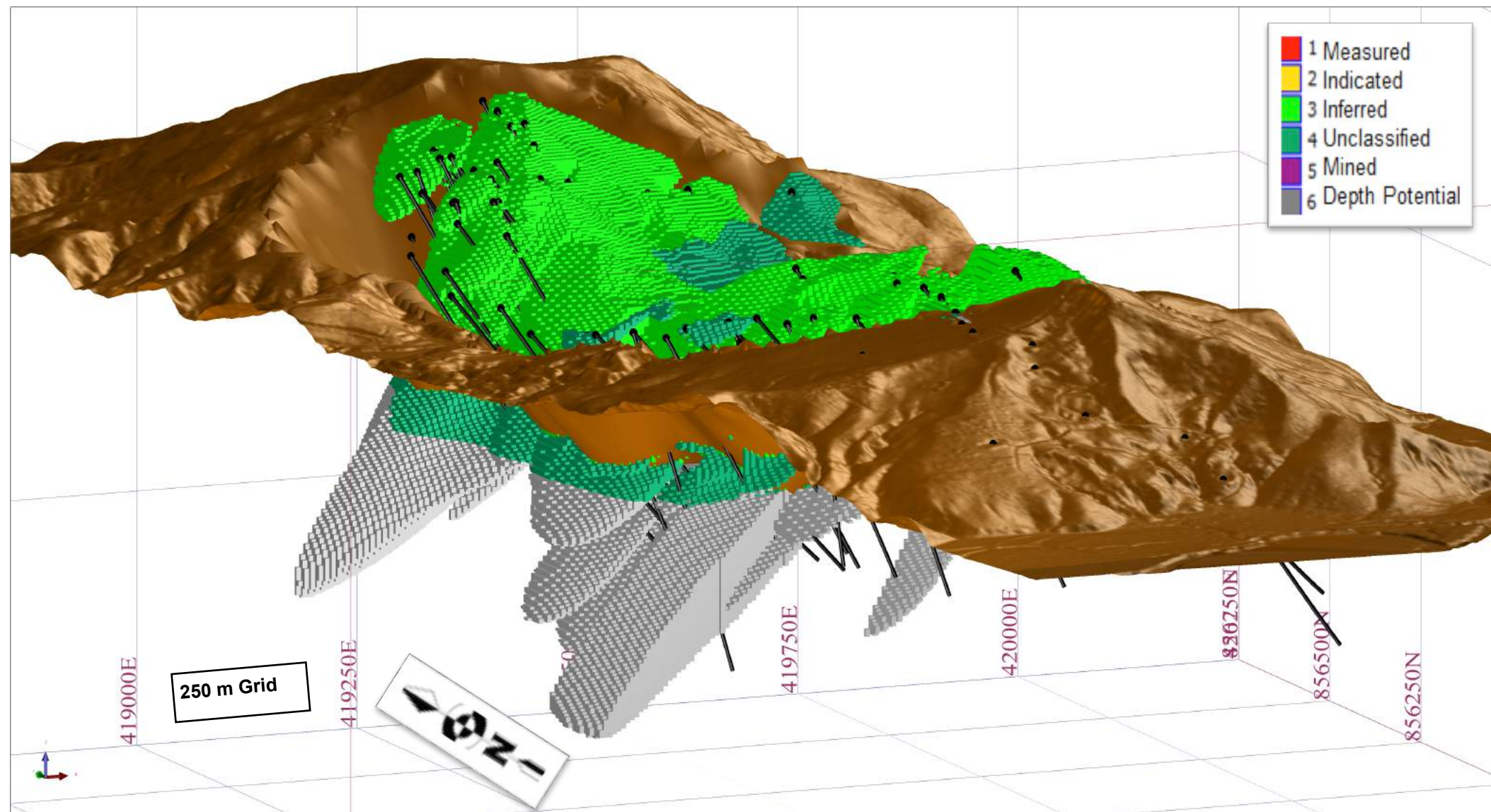
typical strong pyrite-chalcopyrite replacement style mineralisation in fossiliferous limestone seen in Alacran drill core

Alacran Mineralization Begins at SURFACE



High-grade copper-gold mineralisation from surface on section that is up to 400m lateral and open down dip. **Very low strip ratio.**

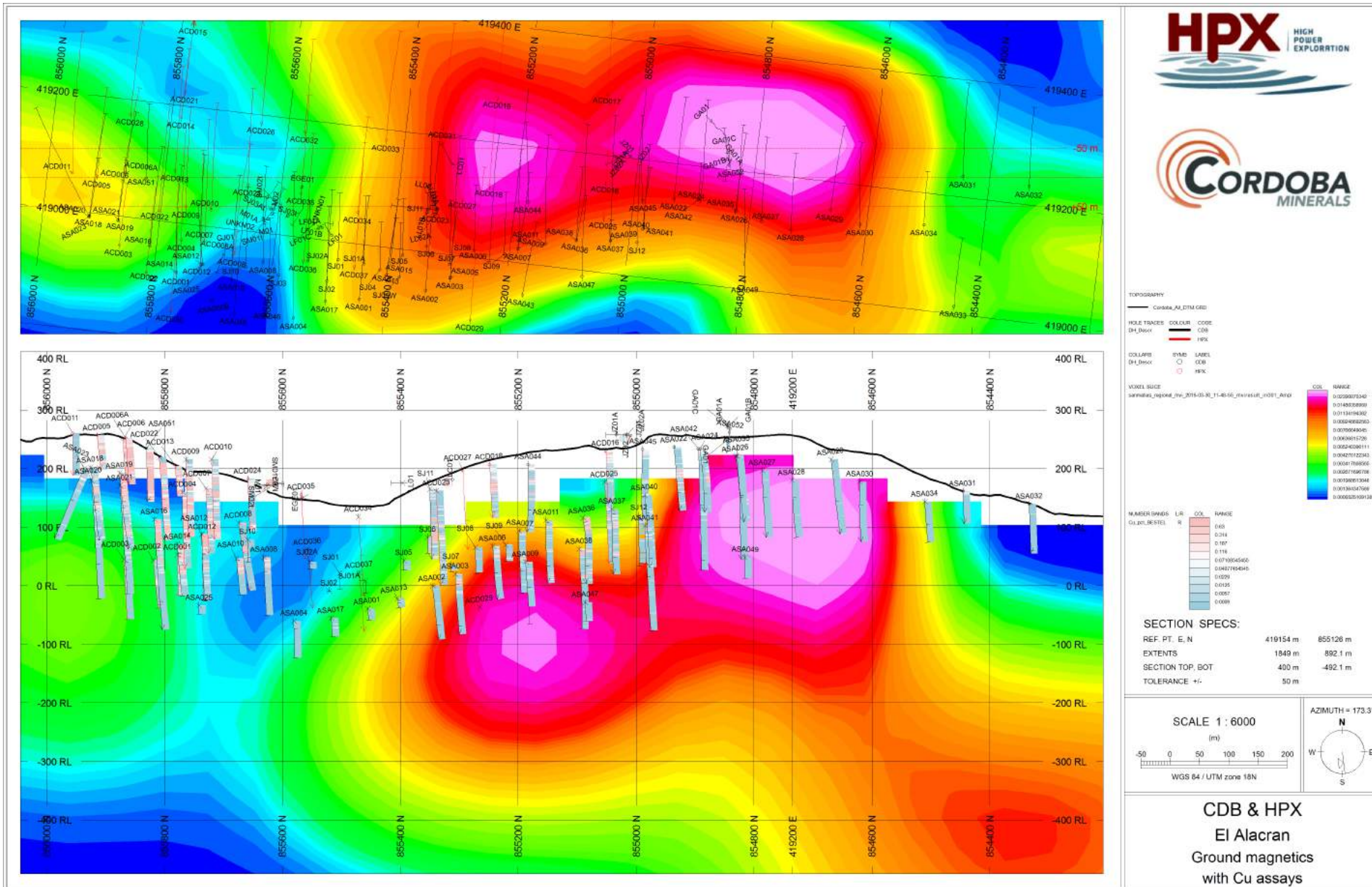
Alacran Expansion Potential



- Inferred mineral resource is within a conceptual Whittle open-pit shell over 1.3 km and to a depth of only 220 metres
- Drilled copper-gold mineralization occurs **below** the pit shell but is not included in the resource due to sparse drilling
- Additional "unclassified" mineralization **within** the pit-shell but not included in the resource provides immediate drilling potential to increase tonnages

Copper-gold mineral resource in the Inferred category and unclassified mineralized material in relation to a conceptual Whittle pit shell and drill-hole traces, 3D view towards northeast.
Resource report prepared by Mining Associates, December 2016.

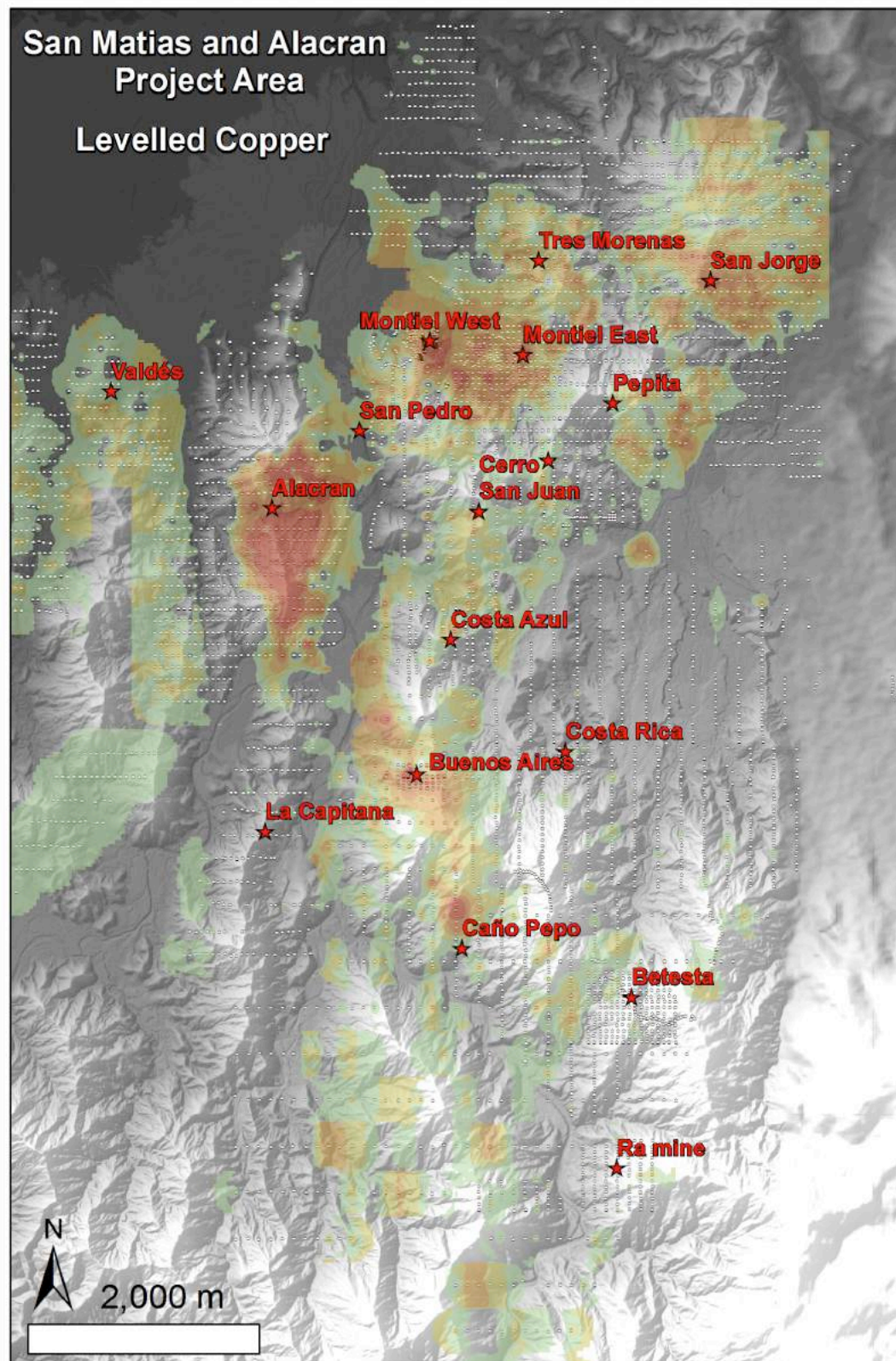
Alacran – Just the Beginning



- Significant potential to greatly expand Alacran – only shallow holes completed to date
- Large southern target at depth has not been fully tested
- Target to the North at depth has not been tested
- Targets along strike to Alacran need to be tested and drilled

Long section looking west with drill holes, ground magnetic data

District Scale Potential



- San Matias has the potential for multiple large-scale, tier one porphyry discoveries: **Alacran is just the beginning**
- Three parallel 13-km north-south trending structures with numerous copper and gold targets
- Main porphyry trend hosts multiple porphyry intrusive centres (Montiel and Costa Azul) with large, high-grade gold targets east of the trend

2017/18 Work Plan



Q3 Drilling

Resource and expansion drilling
recommenced at Alacran and commencement of
drilling **porphyry targets**

Q1 2018

Revised resource estimate at Alacran

2018

PEA at Alacran

Capital Structure



MARIO STIFANO, President and CEO

Instrumental in acquiring and consolidating San Matias copper gold project in Colombia, >15 years mining experience, raised over \$700 million to explore and build gold and base metal mines, former CFO, Lake Shore Gold--Company raised over \$500 million to develop two gold mines in Canada (currently producing over 180,000 ounces of gold annually), former CFO, Ivernia Inc.--discovered and brought into production the worlds largest lead mine, former Executive Chairman, Mega Precious Metals: Monument Bay project--expanded to 3.5 million ounces of gold; purchased by Yamana Gold

MARK GIBSON, COO

Founding executive, High Power Exploration ("HPX"), in 2011, a private mineral exploration company indirectly controlled by mining entrepreneur Robert Friedland's Ivanhoe Industries, LLC., >27 years mining experience, formerly with Anglo American, founder of a geophysical service company focused on managing seismic surveys for the mining industry

CYBILL TSUNG, CFO

Chartered Professional Accountant ("CPA") and a Chartered Accountant ("CA") of Ontario, >14 years of diverse international experience in senior finance roles with TSX and TSXV-listed companies in the mining, information technology, and consumer product industries, former CFO, Sabre Metals Inc., held senior finance positions at Andina Minerals Inc. and Gabriel Resources Ltd, Master of Accounting and Honours Bachelor of Arts, Chartered Accountancy Studies degrees

EUGENIO ESPADA, VP Exploration

30 years' experience in the mining industry, has worked worldwide with major companies including Rio Tinto, Anglo American, BHP Billiton, AngloGold, Barrick, Kinross and Newmont, extensive experience in Colombia, previously leading Barrick Corporation's entrance into the country and consulting for AngloGold, AUX and Atico Mining

SARAH ARMSTRONG, Vice President and General Counsel

General Counsel at High Power Exploration Inc., which owns 67% of Cordoba, former positions at Linklaters and Xstrata, 9 years' experience in emerging markets: Asian and Latin American countries including Hong Kong, Singapore, Mongolia, China, Philippines Chile, Peru and Colombia - mining projects, structured capital market transactions, M&A, take-overs, joint ventures and earn-ins and international arbitration proceedings, legal practitioner in Australia (Supreme Court of New South Wales and Supreme Court of Queensland)

CLAUDIA HERRERA, Country Manager

Attorney at Law, >15 years' experience administering mining companies in Colombia, mining and commercial contracts for the public and private sectors, ample experience in government and environmental issues, state and private contracting, tenders, legal actions, public policy analysis, and research in legal and economic areas, recently appointed Board of Directors Vice President for the National Mining Association of Colombia

Strong Partnership with



- Cordoba's majority shareholder is High Power Exploration (HPX), a private mineral exploration company led by CEO and Co-Chair **Robert Friedland** and an experienced board and management team.
- HPX invests in mineral projects that have high potential for value uplift with HPX's proprietary "**Typhoon**" geophysical technology, industry expertise and capital.
- HPX's **Typhoon** technology has been instrumental in identifying copper-gold porphyry targets at San Matias.
- July 2017: HPX and Cordoba Minerals signed a Consolidation agreement on San Matias giving:
 - HPX - 67% ownership position in Cordoba Minerals
 - Cordoba - 100% ownership & sole operatorship of San Matias



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